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**中国建设银行**

China Construction Bank

中國建設銀行股份有限公司

*China Construction Bank Corporation*

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 939)**

**VOTING RESULTS OF  
THE FIRST EXTRAORDINARY GENERAL MEETING OF 2025  
THE FIRST A SHAREHOLDERS CLASS MEETING OF 2025  
AND  
THE FIRST H SHAREHOLDERS CLASS MEETING OF 2025**

The board of directors (the “**Board**”) of China Construction Bank Corporation (the “**Bank**”) announces that the First EGM of 2025, the First A Shareholders Class Meeting of 2025 and the First H Shareholders Class Meeting of 2025 (collectively, the “**Meetings**”) were held on 22 April 2025 at No. 25, Financial Street, Xicheng District, Beijing.

The Meetings were convened by the Board of the Bank and were chaired and presided over by Mr. Zhang Yi, vice chairman of the Board. 12 directors, all supervisors and some of the senior management of the Bank attended the Meetings in person. Mr. Zhang Jinliang, chairman of the Board, was not able to attend the Meetings due to other important business engagement. The convening and procedures of the Meetings and the voting method were in compliance with the requirements of laws and regulations, including the *Company Law of the People's Republic of China* and the *Articles of Association of China Construction Bank Corporation* (the “**Articles of Association**”).

Unless otherwise indicated, capitalised terms used herein shall have the same meanings as those defined in the circular for the First EGM of 2025 and the First H Shareholders Class Meeting of 2025 dated 3 April 2025.

**I. ATTENDANCE OF THE MEETINGS**

The total number of issued Ordinary Shares of the Bank as at the date of the Meetings was 250,010,977,486 shares, comprising 9,593,657,606 A Shares and 240,417,319,880 H Shares, which was the total number of shares entitling the holders to attend and vote on the resolutions proposed at the First EGM of 2025, the First A Shareholders Class Meeting and the First H Shareholders Class Meeting respectively. There were no restrictions on any Shareholders casting votes on any of the proposed resolutions at the First EGM of

2025, the First A Shareholders Class Meeting and the First H Shareholders Class Meeting. No Shareholders of the Bank were entitled to attend the First EGM of 2025, the First A Shareholders Class Meeting and the First H Shareholders Class Meeting but were required to abstain from voting in favour of the proposed resolutions pursuant to Rule 13.40 of the Hong Kong Listing Rules, and no Shareholders were required to abstain from voting pursuant to the Hong Kong Listing Rules.

#### **(I) ATTENDANCE OF THE FIRST EGM OF 2025**

A total of 2,863 Shareholders and authorised proxies were present at the First EGM of 2025. Shareholders and authorised proxies who were present at the First EGM of 2025 held an aggregate of 212,615,033,316 voting shares, representing 85.042280% of the total voting shares of the Bank.

Total number of Shareholders and authorised proxies present at the meeting	2,863
Including: number of A Shareholders	2,857
number of H Shareholders	6
Total number of shares with voting rights (shares)	212,615,033,316
Including: total number of shares held by A Shareholders	6,280,022,049
total number of shares held by H Shareholders	206,335,011,267
Percentage of total shares of the Bank with voting rights (%)	85.042280
Including: percentage of total shares held by A Shareholders (%)	2.511899
percentage of total shares held by H Shareholders (%)	82.530381

#### **(II) ATTENDANCE OF THE FIRST A SHAREHOLDERS CLASS MEETING OF 2025**

A total of 2,860 A Shareholders and authorised proxies were present at the First A Shareholders Class Meeting of 2025. A Shareholders and authorised proxies who were present at the First A Shareholders Class Meeting of 2025 held an aggregate of 6,280,022,349 A Shares with voting rights, representing 65.460147% of the total A Shares with voting rights of the Bank.

Total number of A Shareholders and authorised proxies present at the meeting	2,860
Total number of A Shares with voting rights (shares)	6,280,022,349
Percentage of total A Shares of the Bank with voting rights (%)	65.460147

#### **(III) ATTENDANCE OF THE FIRST H SHAREHOLDERS CLASS MEETING OF 2025**

A total of 6 H Shareholders and authorised proxies were present at the First H Shareholders Class Meeting of 2025. H Shareholders and authorised proxies who were present at the First H Shareholders Class Meeting of 2025 held an aggregate of 205,806,009,584 H Shares with voting rights, representing 85.603654% of

the total H Shares with voting rights of the Bank.

Total number of H Shareholders and authorised proxies present at the meeting	6
Total number of H Shares with voting rights (shares)	205,806,009,584
Percentage of total H Shares of the Bank with voting rights (%)	85.603654

Voting at the Meetings was conducted by poll. Mr. Fang Jingxing and Mr. Zhang Feitong, being Shareholders' representatives and Mr. Liu Huan, being a supervisor of the Bank, were appointed to count the votes at the Meetings. Computershare Hong Kong Investor Services Limited, the Bank's H Share registrar, was appointed as the scrutineer for the voting at the Meetings.

## II. VOTING RESULTS OF THE MEETINGS

### (I) VOTING RESULTS OF THE FIRST EGM OF 2025

The voting results in respect of the resolutions proposed at the First EGM of 2025 were as follows:

#### 1. Profit Distribution Plan for 2024

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
Total Ordinary Shares:	212,569,504,574	99.978586	1,317,489	0.000620	44,211,253	0.020794

#### 2. Election of Ms. Li Li as Non-executive Director of the Bank

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
Total Ordinary Shares:	209,815,541,181	98.683305	2,693,699,744	1.266937	105,792,391	0.049758

### 3. Election of Mr. Zhang Weiguo as Independent Non-executive Director of the Bank

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
Total Ordinary Shares:	212,205,669,468	99.807462	303,675,057	0.142829	105,688,791	0.049709

### 4. Fulfilment of the Conditions for the Issuance of A Shares to Specific Target by CCB

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
Total Ordinary Shares:	212,422,187,787	99.909298	82,592,361	0.038846	110,253,168	0.051856

### 5. *The Demonstration and Analysis Report for the Issuance Plan of A Shares to Specific Target by CCB*

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
Total Ordinary Shares:	212,436,476,285	99.916019	68,345,716	0.032145	110,211,315	0.051836

**6. The Feasibility Analysis Report on the Use of Proceeds from the Issuance of A Shares to Specific Target by CCB**

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
Total Ordinary Shares:	212,434,712,824	99.915189	68,323,916	0.032135	111,996,576	0.052676

**7. The Dilution of Immediate Returns from the Issuance of A Shares by CCB to Specific Target, Mitigation Measures, and Commitments by Relevant Parties**

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
Total Ordinary Shares:	212,434,661,024	99.915165	68,333,126	0.032139	112,039,166	0.052696

**8. The Shareholder Return Plan for the Next Three Years (2025-2027) of CCB**

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
Total Ordinary Shares:	212,504,432,631	99.947981	1,390,559	0.000654	109,210,126	0.051365

## 9. Exemption from the Preparation of Report on the Use of Proceeds Previously Raised

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
Total Ordinary Shares:	212,497,997,311	99.944954	15,867,297	0.007463	101,168,708	0.047583

## 10. Annual Issuance Plan for the Group's Financial Bonds

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
Total Ordinary Shares:	190,325,868,880	89.516656	19,817,281,091	9.320734	2,471,883,345	1.162610

## 11. Issuance Plan of A Shares to Specific Target of CCB (Vote on a Separate Basis)

### 11. (1) Type and Par Value of the Shares to be Issued

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
Total Ordinary Shares:	212,445,691,468	99.920353	84,433,601	0.039712	84,908,247	0.039935

## 11. (2) Issuance Method and Time

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
Total Ordinary Shares:	212,423,635,645	99.909979	84,419,301	0.039705	106,978,370	0.050316

## 11. (3) Issuance Target and Subscription Method

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
Total Ordinary Shares:	212,430,062,413	99.913002	84,518,172	0.039752	100,452,731	0.047246

## 11. (4) Issuance Price and Pricing Methods

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
Total Ordinary Shares:	212,428,882,213	99.912447	85,683,401	0.040300	100,467,702	0.047253

## 11. (5) Number of Shares to be Issued

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
Total Ordinary Shares:	212,430,025,313	99.912985	84,525,101	0.039755	100,482,902	0.047260

## 11. (6) Arrangement for Lock-up Period

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
Total Ordinary Shares:	212,429,837,845	99.912896	84,427,591	0.039709	100,767,880	0.047395

## 11. (7) Listing Venue

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
Total Ordinary Shares:	212,430,120,805	99.913029	84,422,931	0.039707	100,489,580	0.047264



## 11. (8) Arrangement of Accumulated Profits before the Completion of the Issuance

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
Total Ordinary Shares:	212,430,021,211	99.912983	84,498,735	0.039742	100,513,370	0.047275

## 11. (9) Scale and Use of Proceeds

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
Total Ordinary Shares:	212,430,137,955	99.913037	84,399,016	0.039696	100,496,345	0.047267

## 11. (10) Validity Period of the Resolution of the Issuance

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
Total Ordinary Shares:	212,470,298,555	99.931926	84,415,935	0.039704	60,318,826	0.028370

**12. The Execution of *Share Subscription Agreement with Conditions* between CCB and Specific Target**

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
Total Ordinary Shares:	211,443,069,692	99.448786	84,309,216	0.039654	1,087,654,408	0.511560

**13. Introducing Strategic Investment from the Ministry of Finance of the People's Republic of China for CCB**

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
Total Ordinary Shares:	212,463,266,205	99.928619	84,046,407	0.039530	67,720,704	0.031851

**14. Requesting the Shareholders' General Meeting and Shareholders Class Meetings to Authorise the Board to Deal with Matters Related to the Issuance of A Shares to Specific Target**

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
Total Ordinary Shares:	212,268,769,221	99.837140	84,165,554	0.039586	262,098,541	0.123274

The abovementioned resolutions 1-9 are ordinary resolutions, which were all duly passed by obtaining more than 50% of the votes in favour of each resolution from Shareholders and authorised proxies present at the First EGM of 2025. The abovementioned resolutions 10-14 are special resolutions, which were all duly passed by obtaining more than two-thirds of the votes in favour of each resolution from Shareholders and authorised proxies present at the First EGM of 2025. There were no resolutions at the First EGM of 2025 that require Shareholders to abstain from voting.

## (II) VOTING RESULTS OF THE FIRST A SHAREHOLDERS CLASS MEETING OF 2025

The voting results in respect of the resolutions proposed at the First A Shareholders Class Meeting of 2025 were as follows:

### 1. Issuance Plan of A Shares to Specific Target of CCB (Vote on a Separate Basis)

#### 1. (1) Type and Par Value of the Shares to be Issued

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
A Shares:	6,268,822,844	99.821665	3,651,291	0.058141	7,548,214	0.120194

#### 1. (2) Issuance Method and Time

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
A Shares:	6,268,804,076	99.821366	3,636,991	0.057913	7,581,282	0.120721

#### 1. (3) Issuance Target and Subscription Method

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
A Shares:	6,268,730,844	99.820200	3,735,862	0.059488	7,555,643	0.120312

## 1. (4) Issuance Price and Pricing Methods

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
A Shares:	6,267,550,644	99.801407	4,901,091	0.078042	7,570,614	0.120551

## 1. (5) Number of Shares to be Issued

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
A Shares:	6,268,693,644	99.819607	3,742,891	0.059600	7,585,814	0.120793

## 1. (6) Arrangement for Lock-up Period

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
A Shares:	6,268,506,276	99.816624	3,645,281	0.058045	7,870,792	0.125331

## 1. (7) Listing Venue

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
A Shares:	6,268,789,236	99.821129	3,640,621	0.057972	7,592,492	0.120899

## 1. (8) Arrangement of Accumulated Profits before the Completion of the Issuance

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
A Shares:	6,268,689,642	99.819544	3,716,425	0.059178	7,616,282	0.121278

## 1. (9) Scale and Use of Proceeds

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
A Shares:	6,268,806,386	99.821402	3,616,706	0.057591	7,599,257	0.121007

## 1. (10) Validity Period of the Resolution of the Issuance

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
A Shares:	6,268,766,986	99.820775	3,633,625	0.057860	7,621,738	0.121365

## 2. Requesting the Shareholders' General Meeting and Shareholders Class Meetings to Authorise the Board to Deal with Matters Related to the Issuance of A Shares to Specific Target

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
A Shares:	6,107,437,652	97.251846	3,383,244	0.053873	169,201,453	2.694281

The abovementioned resolutions 1-2 are special resolutions, which were all duly passed by obtaining more than two-thirds of the votes in favour of each resolution from A Shareholders and authorised proxies present at the First A Shareholders Class Meeting of 2025. There were no resolutions at the First A Shareholders Class Meeting of 2025 that require Shareholders to abstain from voting.

## (III) VOTING RESULTS OF THE FIRST H SHAREHOLDERS CLASS MEETING OF 2025

The voting results in respect of the resolutions proposed at the First H Shareholders Class Meeting of 2025 were as follows:

## **1. Issuance Plan of A Shares to Specific Target of CCB (Vote on a Separate Basis)**

### **1. (1) Type and Par Value of the Shares to be Issued**

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
H Shares:	205,717,377,314	99.956934	80,803,026	0.039262	7,829,244	0.003804

### **1. (2) Issuance Method and Time**

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
H Shares:	205,704,062,314	99.950464	80,803,026	0.039262	21,144,244	0.010274

### **1. (3) Issuance Target and Subscription Method**

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
H Shares:	205,704,062,314	99.950464	80,803,026	0.039262	21,144,244	0.010274

## 1. (4) Issuance Price and Pricing Methods

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
H Shares:	205,698,857,314	99.947935	80,803,026	0.039262	26,349,244	0.012803

## 1. (5) Number of Shares to be Issued

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
H Shares:	205,704,062,314	99.950464	80,803,026	0.039262	21,144,244	0.010274

## 1. (6) Arrangement for Lock-up Period

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
H Shares:	205,704,062,314	99.950464	80,803,026	0.039262	21,144,244	0.010274



## 1. (7) Listing Venue

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
H Shares:	205,704,062,314	99.950464	80,803,026	0.039262	21,144,244	0.010274

## 1. (8) Arrangement of Accumulated Profits before the Completion of the Issuance

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
H Shares:	205,700,387,314	99.948679	80,803,026	0.039261	24,819,244	0.012060

## 1. (9) Scale and Use of Proceeds

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting Shares	Percentage of voting shares (%)	Number of voting Shares	Percentage of voting shares (%)
H Shares:	205,700,387,314	99.948679	80,803,026	0.039261	24,819,244	0.012060

## 1. (10) Validity Period of the Resolution of the Issuance

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting Shares	Percentage of voting shares (%)
H Shares:	205,699,769,314	99.948378	80,803,026	0.039262	25,437,244	0.012360

## 2. Requesting the Shareholders' General Meeting and Shareholders Class Meetings to Authorise the Board to Deal with Matters Related to the Issuance of A Shares to Specific Target

Voting Result: Approved

Voting Details:

Type of Shareholder	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
H Shares:	205,700,387,314	99.948679	80,803,026	0.039261	24,819,244	0.012060

The abovementioned resolutions 1-2 are special resolutions, which were all duly passed by obtaining more than two-thirds of the votes in favour of each resolution from H Shareholders and authorised proxies present at the First H Shareholders Class Meeting of 2025. There were no resolutions at the First H Shareholders Class Meeting of 2025 that require Shareholders to abstain from voting.

## III. APPOINTMENTS OF DIRECTORS

Ms. Li Li will serve as non-executive director of the Bank, and member of each of the Strategy Development Committee and the Nomination and Remuneration Committee of the Board upon the approval by the National Financial Regulatory Administration of her appointment qualifications as director, whose term of office will be three years, taking effect from the date of the approval by the National Financial Regulatory Administration of her appointment qualifications and terminating on the date of the annual general meeting for the year when such term of office expires.

Mr. Zhang Weiguo will serve as independent non-executive director of the Bank, and member of each of the Audit Committee, the Risk Management Committee, the Nomination and Remuneration Committee and the Related Party Transaction, Social Responsibility and Consumer Protection Committee of the Board upon the approval by the National Financial Regulatory Administration of his appointment qualifications as director, whose term of office will be three years, taking effect from the date of the approval by the National Financial Regulatory Administration of his appointment qualifications and terminating on the date of the annual general meeting for the year when such term of office expires.

For the biographical details of the aforesaid directors, please refer to the circular for the First EGM of 2025 and the First H Shareholders Class Meeting of 2025 dated 3 April 2025 published on the HKEXnews website of Hong Kong Exchanges and Clearing Limited at [www.hkexnews.hk](http://www.hkexnews.hk).

#### **IV. PAYMENT OF 2024 FINAL CASH DIVIDENDS**

The 2024 H Share final cash dividends of the Bank shall be RMB 0.206 per share (tax-inclusive) and will be paid on 28 May 2025 to H Shareholders whose names appear on the Bank's register of members after the closing of the stock market on 8 May 2025. Pursuant to the Articles of Association, the dividends deriving from the shares held by the domestic Shareholders of the Bank shall be paid in RMB whereas the dividends deriving from the shares held by foreign Shareholders shall be paid in Hong Kong Dollars. The exchange rate between RMB and Hong Kong Dollars shall be the average of central parity rates of Hong Kong Dollars against RMB for the five working days before the date of the First EGM of 2025 (including the date of the meeting) as announced by the China Foreign Exchange Trade System under the authorisation of the People's Bank of China, which is 1 Hong Kong Dollar equals to RMB0.92887, and the 2024 final cash dividends calculated based upon such exchange rate shall be Hong Kong Dollar 0.22177484 per share (tax-inclusive).

In order to determine the H Shareholders who are entitled to receive the 2024 final cash dividends, the register of members of H Shares of the Bank will be closed from 3 May 2025 to 8 May 2025, both days inclusive, during which period no transfer of H Shares will be effected. Unregistered H Shareholders who wish to receive the cash dividends must lodge the share certificates together with the transfer documents at the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at or before 16:30 on 2 May 2025. The address of the share registrar, Computershare Hong Kong Investor Services Limited, is Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. The last trading day of the Bank's H Shares before the ex-dividend date will be 29 April 2025, and the dividends will be excluded from 30 April 2025.

According to the relevant laws and regulations of the PRC, the Bank is required to withhold corporate income tax at the rate of 10% before distributing the cash dividends to non-resident enterprise shareholders. Any shares being held by non-resident enterprise shareholders will be subject to the withholding of the corporate income tax.

According to the relevant laws and regulations of the PRC, the Bank shall withhold and pay the individual income tax in respect of the dividends received by the H share individual shareholders from the Bank. The individual shareholders of the Bank may be entitled to certain tax preferential treatments pursuant to the tax treaties between the PRC and the countries in which the individual shareholders are domiciled and the tax arrangements between Mainland China and Hong Kong/Macau. According to the *Notice on the Issues on Levy of Individual Income Tax after the Abolishment of Guo Shui Fa [1993] No. 045 Document* (《關於國稅發[1993]045 號文件廢止後有關個人所得稅徵管問題的通知》) issued by the State Taxation Administration, the dividends to be distributed by the Bank to the H share individual shareholders are subject to the individual income tax with a tax rate of 10% in general. However, the tax rates may vary depending on the relevant tax laws, regulations and tax treaties.

For investors of the Hong Kong Stock Exchange (including enterprises and individuals) investing in the A Shares of the Bank listed on the Shanghai Stock Exchange (the “**Northbound Trading**”), their dividends will be distributed in RMB by the Bank through the Shanghai Branch of China Securities Depository and Clearing Corporation Limited to the account of the nominee holding such A Shares. The Bank will withhold and pay income taxes at the rate of 10% on behalf of those investors and will report to the tax authorities for the withholding. For investors of Northbound Trading who are tax residents of other countries and whose country of domicile is a country which has entered into a tax treaty with the PRC stipulating a dividend tax rate of lower than 10%, those enterprises and individuals may, or may entrust a withholding agent to, apply to the competent tax authorities for the entitlement of the rate under such tax treaty. Upon approval by the tax authorities, the paid amount in excess of the tax payable based on the tax rate according to such tax treaty will be refunded. The record date and the date of distribution of cash dividends and other arrangements for the investors of Northbound Trading will be the same as those for the A Shareholders of the Bank. The 2024 A Share final cash dividends of the Bank will be distributed in accordance with the following timetable: the record date will be 8 May 2025, the ex-dividend date and the cash dividends distribution date will be 9 May 2025. For details of the A Share cash dividends, please refer to the announcement of the Bank to be published on the Shanghai Stock Exchange.

For investors of the Shanghai Stock Exchange and the Shenzhen Stock Exchange (including enterprises and individuals) investing in the H Shares of the Bank listed on the Hong Kong Stock Exchange (the “**Southbound Trading**”), the Bank has entered into the *Agreement on Distribution of Cash Dividends of H Shares for Southbound Trading* (《港股通 H 股股票現金紅利派發協議》) with China Securities Depository and Clearing Corporation Limited, pursuant to which, China Securities Depository and Clearing Corporation Limited, as the nominee of the holders of H shares for Southbound Trading, will receive all cash dividends distributed by the Bank and distribute the cash dividends to the relevant investors of H shares of Southbound Trading through its depository and clearing system. The cash dividends for the investors of H shares of Southbound Trading will be paid in RMB. Pursuant to the *Notice on the Tax Policies Related to the Pilot Program of the Shanghai-Hong Kong Stock Connect* (Cai Shui [2014] No. 81) (《關於滬港股票市場交易互聯互通機制試點有關稅收政策的通知 (財稅[2014]81 號)》) and the *Notice on the Tax Policies Concerning the Pilot Program of the Shenzhen-Hong Kong Stock Connect* (Cai Shui [2016] No. 127) (《關於深港股票市場交易互聯互通機制試點有關稅收政策的通知 (財稅[2016]127 號)》), for dividends received by domestic individual investors from investing in H shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, the company of such H shares shall withhold and pay individual income tax at the rate of 20% on behalf of the investors. For dividends received by domestic securities investment funds from investing in H shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, the tax payable shall be the same as that for individual investors. The company of such H shares will not withhold and pay the income tax of dividends for domestic enterprise investors and those domestic enterprise investors shall report and pay the relevant tax by themselves. The record date and the date of distribution of cash dividends and other arrangements for the investors of Southbound Trading will be the same as those for the H Shareholders of the Bank.

## V. LAWYER'S CERTIFICATION

Commerce & Finance Law Offices witnessed the Meetings and issued a legal opinion stating that the convening and procedures of the Meetings, the qualifications of conveners, the qualifications of attendees of the Meetings and the voting process of the Meetings were in compliance with the relevant laws and regulations as well as the Articles of Association. The voting results of the Meetings were lawful and valid.

**The Board of Directors of  
China Construction Bank Corporation**

22 April 2025

*As at the date of this announcement, the executive directors of the Bank are Mr. Zhang Jinliang, Mr. Zhang Yi and Mr. Ji Zhihong; the non-executive directors of the Bank are Mr. Tian Bo, Mr. Xia Yang, Ms. Liu Fang and Ms. Li Lu; and the independent non-executive directors of the Bank are Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen, Mr. Leung Kam Chung, Antony, Lord Sassoon and Mr. Lin Zhijun.*