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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CHINA CONSTRUCTION BANK CORPORATION LONDON BRANCH**  
**中國建設銀行股份有限公司倫敦分行**  
(the “**Issuer**”)

**U.S.\$1,000,000,000 Floating Rate Senior Green Notes due 2028**  
(Stock Code: 5902)  
(the “**2028 USD Notes**”)

**U.S.\$500,000,000 Floating Rate Senior Green Notes due 2030**  
(Stock Code: 5906)  
(the “**2030 USD Notes**”, together with the 2028 USD Notes, the “**USD Notes**”)

**CNY2,000,000,000 1.89 per cent. Senior Green Notes due 2028**  
(Stock Code: 85062)  
(the “**CNY Notes**”, together with the USD Notes, the “**Notes**”)

each issued under the U.S.\$15,000,000,000 Medium Term Note Programme  
(the “**Programme**”)  
established by



**中国建设银行**  
China Construction Bank

**中國建設銀行股份有限公司**  
**CHINA CONSTRUCTION BANK CORPORATION**  
(a joint stock company incorporated in the People’s Republic of China with limited liability)

and

**CHINA CONSTRUCTION BANK CORPORATION**  
**HONG KONG BRANCH**  
**中國建設銀行股份有限公司香港分行**

***Sole Green Structuring Advisor***

**China Construction Bank (Asia)**

***Joint Bookrunners and Joint Lead Managers for the USD Notes***

<b>China Construction Bank</b>	<b>Agricultural Bank of China</b>	<b>Bank of China</b>	<b>Bank of Communications</b>
<b>Barclays</b>	<b>China CITIC Bank International</b>	<b>China Everbright Bank Hong Kong Branch</b>	<b>China Galaxy International</b>
<b>China International Capital Corporation</b>	<b>China Merchants Bank</b>	<b>China Minsheng Banking Corp., Ltd. Hong Kong Branch</b>	<b>China Securities International</b>
<b>China Zheshang Bank Co., Ltd. (Hong Kong Branch)</b>	<b>Citigroup</b>	<b>CITIC Securities</b>	<b>DBS Bank Ltd.</b>
<b>Deutsche Bank</b>	<b>Guotai Junan International</b>	<b>Haitong International</b>	<b>HSBC</b>
<b>Huatai International</b>	<b>ICBC</b>	<b>Industrial Bank Co., Ltd. Hong Kong Branch</b>	<b>Lloyds Bank Corporate Markets</b>
<b>Mizuho</b>		<b>Standard Chartered Bank</b>	

***Joint Bookrunners and Joint Lead Managers for the CNY Notes***

<b>China Construction Bank</b>	<b>Agricultural Bank of China Limited Hong Kong Branch</b>	<b>Bank of China</b>	<b>Bank of Communications</b>
<b>China CITIC Bank International</b>	<b>China International Capital Corporation</b>	<b>CITIC Securities</b>	<b>HSBC</b>
<b>ICBC (Asia)</b>	<b>Industrial Bank Co., Ltd. Hong Kong Branch</b>	<b>Standard Chartered Bank</b>	

Application has been made to The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) for the listing of and permission to deal in the Notes issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 16 May 2025 relating to the Programme, the drawdown offering circular dated 4 September 2025 relating to the Notes, and each of the pricing supplements dated 4 September 2025 relating to the relevant series of the Notes. The listing of and permission to deal in each series of the Notes on the Hong Kong Stock Exchange is expected to become effective on 12 September 2025 (Hong Kong Time).

In addition, each series of the Notes is further intended to be admitted to trading on the International Securities Market of the London Stock Exchange plc (the “**London Stock Exchange**”). Each series of the Notes will also be displayed on the Sustainable Bond Market of the London Stock Exchange. The listing and admission to trading (where applicable) of the Notes on the London Stock Exchange are expected to become effective on or after 12 September 2025 (London UK Time).

Further information on the listing of the Notes on the London Stock Exchange can be found on the website of the London Stock Exchange at [www.londonstockexchange.com](http://www.londonstockexchange.com).

Hong Kong, 11 September 2025

*As at the date of this announcement, the executive directors of China Construction Bank Corporation (the “**Bank**”) are Mr. Zhang Jinliang, Mr. Zhang Yi and Mr. Ji Zhihong; the non-executive directors of the Bank are Ms. Xin Xiaodai, Ms. Liu Fang, Ms. Li Lu, Ms. Li Li and Mr. Dou Hongquan; and the independent non-executive directors of the Bank are Mr. William Coen, Mr. Leung Kam Chung, Antony, Lord Sassoon, Mr. Lin Zhijun and Mr. Zhang Weiguo.*